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**ELECTRONICALLY FILED - May 14, 2009**

9 Attorney for Reorganized Debtor

10 UNITED STATES BANKRUPTCY COURT  
11 DISTRICT OF NEVADA

12 —ooOoo—

13 In Re:

Case No. BK-N-01-30586-GWZ  
Chapter 11

14 INTEGRAL HEALTH, INC.,

**POST-CONFIRMATION  
STATUS REPORT OF DEBTOR  
[FIRST QUARTER 2009]**

15 Reorganized Debtor.

**REPORT #6**

(No Hearing Required)

16 The Debtor, INTEGRAL HEALTH, INC. (hereinafter the "Debtor"), through its  
17 counsel, Alan R. Smith, Esq., of the Law Office of Alan R. Smith, submits the following  
18 status report of disbursements and activities of the Debtor for the period January 1, 2009  
19 through March 31, 2009 (first quarter 2009).

20 Pursuant to the Debtor's Third Amended Plan, as approved by the Court by its order  
21 entered on March 1, 2006, initial distributions were made as required by the Plan, and the  
22 balance of all assets were distributed to the Debtor's Liquidation Trust, as provided for in  
23 the Plan. Accordingly, the only disbursement made by the Liquidation Trust since the last  
24 post-confirmation status report filed February 26, 2009, is \$1,216.39 to the U.S. Trustee.  
25 The Liquidation Trust has on hand funds in the approximate amount of \$131,500.00, as  
26 well as certain Baja lots as provided in the Plan. The Liquidation Trust plans to make  
27 additional distributions of cash on hand and proceeds from the sale of Baja lots.

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1 The Debtor has not closed the Chapter 11 case for two reasons. First, the Debtor  
 2 has requested a tax determination from the IRS, which still has not been resolved primarily  
 3 due to confusion over the tax identification numbers. In the event there remains any  
 4 dispute over the balance owed to the IRS, the Debtor may need a forum to resolve that  
 5 dispute. Secondly, there has been difficulty in obtaining title to the Baja lots, and in  
 6 obtaining reports from Larry Henry as required under the Plan. Until the title to the Baja  
 7 lots is resolved, the Liquidation Trust may need to take some additional action in  
 8 connection with the Baja Lots or the settlement with Graham Simpson. The Liquidation  
 9 Trust has paid all fees owed to the United States Trustee through the first quarter of 2009.

10 **DATED** this 13th day of May, 2009.

11 LAW OFFICES OF ALAN R. SMITH

12 By: /s/ Alan R. Smith  
 13 ALAN R. SMITH, ESQ.  
 Attorney for Reorganized Debtor

14  
 15 **UNSWORN DECLARATION BY DEBTOR**

16 I, JOHANNA BACHMAN, hereby declare under penalty of perjury that I am the  
 17 Trustee of the Liquidation Trust, and make this Declaration on behalf of the Debtor,  
 18 INTEGRAL HEALTH, INC. I have reviewed the foregoing Post-Confirmation Status  
 19 Report, and the same is true to the best of my information and belief.

20 **DATED** this 13th day of May, 2009.

21 *Signature Attached*

22 JOHANNA BACHMANN, Trustee of the  
 23 Liquidation Trust, on behalf of the Debtor,  
 24 INTEGRAL HEALTH, INC.

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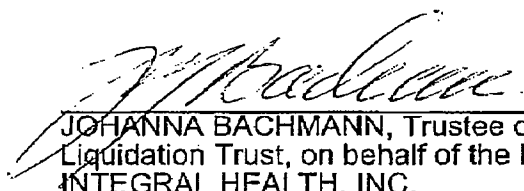
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